San Bernardino Valley

CALIFORNIA FORM **700**
FAIR POLITICAL PRACTICES COMMISSION

STATEMENT OF ECONOMIC INTERESTS COVER PAGE

A PUBLIC DOCUMENT

Date Initial Filing Received
Filing Official Use Only
MAR 19 2021

Water Conservation District

Please type or print in ink.

NAME OF FILER (LAST)	(FIRST)	(MIDDLE)
Stewart	Robert	M

1. Office, Agency, or Court

Agency Name *(Do not use acronyms)*
San Bernardino Valley Water Conservation District

Division, Board, Department, District, if applicable: Board of Directors

Your Position: Board of Director

► If filing for multiple positions, list below or on an attachment. *(Do not use acronyms)*

Agency: San Bernardino Valley Municipal Water District

Position: Advisory Commission Water Policy Member

2. Jurisdiction of Office *(Check at least one box)*

- ☐ State
- ☐ Multi-County _____
- ☐ City of _____
- ☐ Judge, Retired Judge, Pro Tem Judge, or Court Commissioner (Statewide Jurisdiction)
- ☒ County of San Bernardino
- ☐ Other _____

3. Type of Statement *(Check at least one box)*

☒ **Annual:** The period covered is January 1, **2020,** through December 31, **2020.**

-or-

The period covered is ____/____/_____, through December 31, **2020.**

☐ **Assuming Office:** Date assumed ____/____/_____

☐ **Leaving Office:** Date Left ____/____/_____ *(Check one circle.)*

☐ The period covered is January 1, **2020**, through the date of leaving office.

-or-

☐ The period covered is ____/____/_____, through the date of leaving office.

☐ **Candidate:** Date of Election _____ and office sought, if different than Part 1: _____

4. Schedule Summary (must complete) ► *Total number of pages including this cover page:* 7

Schedules attached

- ☑ **Schedule A-1** - *Investments* – schedule attached
- ☑ **Schedule A-2** - *Investments* – schedule attached
- ☐ **Schedule B** - *Real Property* – schedule attached
- ☑ **Schedule C** - *Income, Loans, & Business Positions* – schedule attached
- ☑ **Schedule D** - *Income – Gifts* – schedule attached
- ☑ **Schedule E** - *Income – Gifts – Travel Payments* – schedule attached

-or- ☐ ***None*** - *No reportable interests on any schedule*

5. Verification

MAILING ADDRESS (Business or Agency Address Recommended - Public Document) STREET	CITY	STATE	ZIP CODE
11695 Largo Court	Loma Linda	CA	92354

DAYTIME TELEPHONE NUMBER	EMAIL ADDRESS
(909) 583-3307	bobstewart1001@yahoo.com

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed 3-17-2021 *(month, day, year)*

Signature _____ *(File the originally signed paper statement with your filing official.)*

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Name
Robert Stewart

SCHEDULE A-1

Investments

Stocks, Bonds, and Other Interests
(Ownership Interest is Less Than 10%)
Do not attach brokerage or financial statements.

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NAME OF BUSINESS ENTITY	GENERAL DESCRIPTION OF THIS BUSINESS ACTIVITY	FAIR MARKET VALUE *(Select from drop down list)*	NATURE OF INVESTMENT *(Select from drop down list. If "other," describe)*	IF APPLICABLE, LIST DATE (mm/dd/2019) ACQUIRED	DISPOSED
RMS Engineering	Consulting Engineer	$2,000 - $10,000	Other, sole proprietor		
Loma Linda Properties, Inc.	Property Management	$10,001 - $100,000	Stock		
RMS Construction	General Contracting	$2,000 - $10,000	Other, sole proprietor		
Bear Valley Mutual Water Company	Water company	$2,000 - $10,000	Stock		
Bear Valley Extension Water	Water delivery	$2,000 - $10,000	Stock		
Hallmark Holdings Corp.	Real estate holdings	$10,001 - $100,000	Stock		

SCHEDULE A-2

Investments, Income, and Assets of Business Entities/Trusts

(Ownership Interest is 10% or Greater)

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Name
Robert Stewart

<BLUE> is a required field

** Select from drop down list*

1. Business Entity or Trust *(For reporting a trust, enter the name then skip to box 2.)*							2. Gross Income Received	3. Sources of Income of $10,000 or more	4. Investments or Interests in Real Property Held by the Business Entity or Trust *(Use a separate line for each investment or real property interest.)*					
NAME AND ADDRESS OF BUSINESS ENTITY OR TRUST *(Business Address Acceptable)* (If Trust, go to 2)	GENERAL DESCRIPTION OF BUSINESS ACTIVITY	FAIR MARKET VALUE*	LIST DATE ACQUIRED OR DISPOSED (mm/dd/2018)	A or D	NATURE OF INVESTMENT (if "other," describe)*	YOUR BUSINESS POSITION	INCLUDE YOUR PRO RATA SHARE OF GROSS INCOME TO ENTITY/TRUST*	LIST SINGLE SOURCES OF INCOME OF $10,000 OR MORE	INVESTMENT-BUSINESS ENTITY/NAME, AND BUSINESS ACTIVITY	REAL PROPERTY-LIST PRECISE LOCATION OF REAL PROPERTY	FAIR MARKET VALUE*	LIST DATE ACQUIRED OR DISPOSED (mm/dd/2018)	A or D	NATURE OF INTEREST (if "other," describe)*
Family Trust of Robert M. Stewart and Denise E. Stewart	Home	$100,001 - $1,000,000			Trust	Trustee	$10,001-$100,000			11695 Largo Court, Loma Linda	$100,001 - $1,000,000			Ownership/Deed of Trust
RMS Engineering	Consulting engineering	$10,001 - $100,000			Sole Proprietorship	Owner	$10,001-$100,000	Loma Linda properties, Inc., Center Point Management, LLC						Ownership/Deed of Trust
RMS Construction	General Contractor	$10,001 - $100,000			Sole Proprietorship	Owner	$1,001-$10,000	Loma Linda properties, Inc.						Ownership/Deed of Trust
Loma Linda Properties, Inc.	Property Management	$10,001 - $100,000			stock	Secretary	$10,001-$100,000	Eagle Nest Properties, LLC, Tri-City Industries, LLC, Stewart Family Partnership						Ownership/Deed of Trust
Center Point Management, LLC	Retail center	Over $1,000,000			stock	Manager	Over $100,000	UPS Store, Salon Services, Western Dental, Waba Grill, Fire House subs, Brain Freeze Yogurt, Starbucks, McDonalds, Walmart	Center Point plaza, Loma Linda, a retail shopping center	25705-25775 Barton Road, Loma Linda	Over $1,000,000			Ownership/Deed of Trust
Eagle Nest Properties, LLC	Real estate holdings	Over $1,000,000			Beneficiary	Manager	Over $100,000	Tenants	Apartment rentals	25230-80 Prospect Ave., & 25233-83 Shepardson Dr., Loma Linda	Over $1,000,000			Trustee
Tri-City Industries, LLC	Real estate holdings	Over $1,000,000			Beneficiary	Manager	$10,001-$100,000	Tenants	Apartment rentals	24504 Canada Street, Loma Linda	$100,001 - $1,000,000			Trustee
Tri-City Industries, LLC	Real estate holdings	Over $1,000,000			Beneficiary	Manager	Over $100,000	Dvele Corp.	Industrial rental	25525 Redlands Blvd., Loma Linda	Over $1,000,000			Trustee
Citrus Vista, LLC	Real estate holdings	Over $1,000,000			Beneficiary	Manager	$0-$499		vacant	25526 Lawton Ave. , Loma Linda	Over $1,000,000			Ownership/Deed of Trust
Stewart Family Partnership	Real estate holdings	Over $1,000,000			Partnership	Partner	$10,001-$100,000	Seidner Collision center	Industrial rentals	25491 Redlands Blvd., Loma Linda	$100,001 - $1,000,000			Ownership/Deed of Trust
Stewart Family Partnership	Real estate holdings	$100,001 - $1,000,000			Partnership	Partner	$10,001-$100,000	Tenants	Apartment rentals	11180 & 1190 Poplar Street, Loma Linda	$100,001 - $1,000,000			Ownership/Deed of Trust
Stewart Family Partnership	Real estate holdings	$100,001 - $1,000,000			Partnership	Partner	$10,001-$100,000	Tenants	Home rentals	11411 Anderson St. & 25192 Van Leuven St., Loma Linda	$100,001 - $1,000,000			Ownership/Deed of Trust
Stewart Family Partnership	Real estate holdings	Over $1,000,000			Partnership	Partner	$10,001-$100,000	Tenants	Apartment rentals	24951 Redlands Blvd., Loma Linda	$100,001 - $1,000,000			Ownership/Deed of Trust
Stewart Irrevocable Trust	Real estate holding	$100,001 - $1,000,000			Partnership	Partner	$10,001-$100,000	Loma Linda Properties, Inc.	Apartment & office rentals	10535 Anderson Street, Loma Linda	$100,001 - $1,000,000			Trustee
SB 24713 6TH, LLC	Real estate holding	$100,001 - $1,000,000			Partnership	Manager	$0-$499		Sycamore Square homes	24719 6th Street, San Bernardino	Over $1,000,000			Partnership

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SCHEDULE C
Income, Loans, & Business Positions
(Other than Gifts and Travel Payments)

<BLUE> is a required field

* Select from drop down list

**You are not required to report loans from commercial lending institutions, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

1. Income Received

NAME AND ADDRESS OF SOURCE	BUSINESS ACTIVITY, IF ANY	YOUR BUSINESS POSITION	GROSS INCOME RECEIVED*	CONSIDERATION FOR WHICH INCOME WAS RECEIVED* (if "other" describe)
RMS Engineering	Consultant	Sole Proprietor	$1,001-$10,000	Profit
RMS Construction	Construction	Sole Proprietor	$1,001-$10,000	Profit
San Bernardino Valley Water Conservation District	Water conservation	Board Member	$1,001-$10,000	Meeting compensation
Bear Valley Mutual Water Company	Water delivery	Board Member	$500-$1,000	Meeting compensation

2. Loans Received or Outstanding

NAME AND ADDRESS OF LENDER** (Business Address Acceptable) AND GUARANTOR, IF ANY	BUSINESS ACTIVITY, IF ANY	HIGHEST BALANCE*	INTEREST RATE (%)	TERM (Mos/Yrs)	SECURITY FOR LOAN REAL PROPERTY ADDRESS/OTHER INFORMATION*

Schedule D
Income - Gifts

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NAME OF SOURCE	ADDRESS OF SOURCE *(Business Address Acceptable)*	ZIP CODE	BUSINESS ACTIVITY, IF ANY, OF SOURCE	DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
Boy Scout Troop 33 Committee	419 S. 4th St. Redlands	92373	Boy Scouts of America	12/24/20	$ 50.00	Christmas gift card

SCHEDULE E

Income - Gifts
Travel Payments, Advances, and Reimbursements

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<BLUE> is a required field

- Mark either the gift or income box.
- Mark the "501(c)(3)" box for a travel payment received from a nonprofit 501(c)(3) organization or the "Speech" box if you made a speech or participated in a panel. These payments are not subject to the gift limit, but may result in a disqualifying conflict of interest.
- For gifts of travel, provide the travel destination.

NAME AND ADDRESS OF SOURCE *(Business Address Acceptable)*	BUSINESS ACTIVITY, IF ANY, OF SOURCE	501 (c)(3)	DATE(S) (mm/dd/yy) (If gift)	AMOUNT	TYPE OF PAYMENT (Gift or Income)	DESTINATION (If gift)	MADE A SPEECH/ PARTICIPATED IN A PANEL	DESCRIPTION
San Bernardino Valley Water Conservation District	Water conservation District Board		through out year	$ 6,420.00	Income	income		Other - Provide description

Form 700x Comments

Name

Robert Stewart

Schedule A-1 Comments

Schedule A-2 Comments

Schedule B Comments

See Schedule A-2

Schedule C Comments

Compensation below $500.00

Schedule D Comments

Seasional Gift

Schedule E Comments

Meeting compensation and cost reimbursement